

1. Instructions:

When any rights arising from a Mineral Title that are transferable under the Act are wholly or partially assigned, sub licenced, pledged, mortgaged, charged, hypothecated or subject to any security interest this form shall be completed in full, signed by the Titleholder and submitted to the Mining Cadastre Office within thirty (30) calendar days of such transaction date. A copy of the document or documents comprising the transaction shall be attached. Use a separate notice form for each such transaction (combined notices are not permissible).

2. Mining License Titleholder details:

Name:

(Hereinafter referred to as the "Titleholder") whose registered office in South Sudan is at

Address:

City:

State:

Postal Code:

County:

Phone number:

Mobile:

Fax number
(if any):

Email address:

3. Attestation

(Note: when any attestation provided in this form is found to be false the person whose signature appears below shall be guilty of an offence and subject to penalty.)

I HEREBY ATTEST THAT THE INFORMATION AS PROVIDED ABOVE IS TRUE AS IT IS KNOWN TO ME

The transaction reported in this form does not violate the following prohibited acts: no encumbrance or lien may be placed upon any Mineral Resources, or upon any Small-Scale Mining Licence or Large-Scale Mining Licence or upon the facilities, installations and other fixtures that are part of the Mining Operations unless it is to secure financing for said activities

Name of corporate body:

Name of authorised person:

Title or Position:

Signature of authorised person :

Date:

Telephone number:

Mobile No.:

Email:

Note: Any communication will be sent to the address indicated in the Licence Application or as amended.