

1. Instructions:

This form shall be completed in full and signed by the Mining Licence Titleholder (if held by an individual person) or by a duly authorised officer or director of the Titleholder (if a company). It should be completed in triplicate with one copy each submitted to the Mining Cadastre Office, the Mine Inspectorate Department and the environmental authority. Report on this form the date that the Mining Licence Titleholder expects to permanently cease production on its Mining Licence Area and the reason why production will cease. The form shall be submitted at least one hundred and eighty (180) calendar days prior to the date on which mineral production will permanently cease. On this form include only matters pertinent to the Mining Licence Registration Code Number reported above. Use a separate notice form for each Licence (combined notices are not permissible).

The Mining Licence Area whose Registration Code Number appears at the top of this form is expected to permanently cease mineral production on:

Day Month Year

The reason that production will cease is:

If necessary, attach additional sheet.

2. Mining Licence Titleholder details:

Name:

(Hereinafter referred to as the "Titleholder") whose registered office in South Sudan is at

Address:

City:

State:

Postal Code:

County:

Phone number:

Mobile:

Fax number
(if any):

Email address:

3. Attestation

(Note: when any attestation provided in this form is found to be false the person whose signature appears below shall be guilty of an offence and subject to penalty.)

I HEREBY ATTEST THAT THE INFORMATION AS PROVIDED ABOVE IS TRUE AS IT IS KNOWN TO ME

The transaction reported in this form does not violate the following prohibited acts: no encumbrance or lien may be placed upon any Mineral Resources, or upon any Small-Scale Mining Licence or Large-Scale Mining Licence or upon the facilities, installations and other fixtures that are part of the Mining Operations unless it is to secure financing for said activities.

Name of corporate body:

Name of authorised person:

Title or Position:

Signature of authorised person :

Date:

Telephone number:

Mobile number:

Email:

Note: Any communication will be sent to the address indicated in the Licence Application or as amended.